

OUTCOME ENERGY WG DEBATE OF 16.04.2015 ON LEGISLATIVE FOLLOW UP ACTIONS TO ENERGY UNION COMMUNICATION

COM PLANNED INITIATIVE (as announced in Energy Union Communication and accompanying Roadmap)	WG COMMENTS
INFRASTRUCTURE: Implementation of 10% interconnection target; 2 nd PCI list (COM delegated act); Communication on progress towards energy infrastructure project list and measures to reach the 15% target; Establishment of an Energy Infrastructure Forum	<ul style="list-style-type: none"> • Guidance to TF INFRA: <ul style="list-style-type: none"> - Today focus is oriented towards interconnections on transmission grid level – need to strengthen the focus on distribution networks; WG supports sending a letter to COM on the too limited focus on distribution/smart grids projects under TEN-E/CEF and EFSI - Grid codes to be well underpinned (Comitology process/Member States right of scrutiny of draft codes can be an entrance point for coordinated action of Orgalime members); - Lobby for bringing intelligence to the grid (not only copper-iron approach) - WG asks TF to assess the Communication on the 10% interconnection target and proposal for a 15% target by 2030 and to suggest core messages - WG asks TF to investigate on the announced Infrastructure Forum and a possible Orgalime involvement in it • More issues to be raised at Energy WG level
ELECTRICITY: Initiative on Market Design and regional electricity markets and coordination of capacities; Review Electricity Security of Supply Directive	<ul style="list-style-type: none"> • Issue is a horizontal one and a WG priority (pursue a holistic approach) • WG supports merging earlier envisaged Retail Market Communication into the new market design initiative. • Will look into issues of subsidy schemes, capacity mechanisms, the role of the DSO, unbundling, flexibility (link EG3 activities). • Action 1: set up an overview of Orgalime's existing key IEM messages and expectations from a re-designed electricity market model and send to members for comments (formal status of paper, i.e.: position paper or not remains to be confirmed) • Action 2: Orgalime shall participate in the upcoming COM public consultation on the new electricity market model. • Members to provide more information on our view on the role of the DSO and proposal to strengthen ACER and ENTSO-E • TF INFRA to watch the role of ENTSO-E and continue its work on EG3 follow up taking up horizontal messages
RETAIL: A New Deal for Consumers	Linked with and included in previous issue Consumers shall mean private and industrial.
REGULATORY FRAMEWORK: Review ACER regulatory framework	Linked with internal energy market (IEM) issue and to be addressed there if needed
GAS: LNG Strategy	Linked to security of supply; mainly related to infrastructures;

	To be watched by TF INFRA and signal if action should become necessary
RES: A RES Package (a new RES Directive for 2030; best RES practices, self consumption, support schemes, bioenergy sustainability policy); Communication Waste to Energy (link Circular Economy debate)	<ul style="list-style-type: none"> • Lobby on the issue with our IEM positions • Link with internal energy market issue, since unharmonised national subsidy schemes cause negative cross border effects. ENER WG may need to look more closely at support schemes issue in the future to develop with common key messages. • Look at the impacts stemming from the change of the nature of the new RES target as an EU target (vs. today's national targets) and how this new approach can be beneficial for the functioning of the IEM
CLIMATE ACTION: Proposal to revise ETS (2021-2030); Proposal for effort sharing to 2030 framework	<ul style="list-style-type: none"> • Action on Non-ETS sector has direct impacts on Orgalime, but carbon price (ETS reform) impacts us indirectly. Focus to remain on Non-ETS sector, but key messages on ETS reform shall be identified and conveyed to policy makers • Orgalime shall take a positive stand on COP21 and the related global carbon price initiative. Mr Marchais will introduce the latter subject at the next meeting. • COM launched consultation on future Effort Sharing Decision in the Non-ETS sector: Secretariat to circulate information by e-mail and members to provide comments in view of a possible Orgalime response to the consultation
TRANSPORT: Master Plan for the deployment of C-ITS; Review Directive of Clean and energy efficient road transport vehicles; Communication on decarbonisation of the transport sector; Review of market access rules for road transport to improve energy efficiency; setting emission performance standards for cars and vans;	<ul style="list-style-type: none"> • Issue is not exclusively energy specific; our focus is and should remain on e-mobility and C-ITS followed by TF INFRA • Technology neutrality shall be pursued.
ENERGY EFFICIENCY: Reviews EED (2016), EPBD (2016), ELD and Ecodesign (2015); strengthening targeted use of financial instruments to support energy efficiency investments	<ul style="list-style-type: none"> • WG confirms issue as a priority • Work on the reviews of the EPBD, EED, Ecodesign and Energy Labelling Directives shall be continued through the existing task forces EPPE and ENEF. • Specific guidance for TF ENEF: drive the EPBD review towards connected buildings
HEATING AND COOLING: An EU Strategy (the sectors contribution to EU's targets)	Appears as a sectoral issue, however can have horizontal impacts Developing key messages should be envisaged
INDUSTRIAL COMPETITIVENESS: A new Energy R&I approach to accelerate energy system transformation (updated SET+	Ensuring coherence of energy policy with other policy areas, in particular with the industrial policy and research policy work of Orgalime is a priority. <ul style="list-style-type: none"> • Seek a joint exchange with Orgalime experts on research

strategic transport R&I agenda; analysis of energy prices and costs; Initiative global technology and innovation leadership on energy and climate to boost growth and jobs; enhanced trade policy to facilitate export of EU technologies	<ul style="list-style-type: none"> Issue has a strong link to industrial policy: Orgalime to identify where to focus research resources to build a strong industry in Europe (Topic should read “R&I&I/“Research&Innovation&Industry”)
CROSS CUTTING MEASURES: Review State Aid Guidelines; Report on Energy Security Strategy; Data, analysis and intelligence for the Energy Union ...	Review State Aid Guidelines links up to IEM issues (so far members decided to work on it at national level) Other issues to be kept in mind but no activity planned
NUCLEAR: Update Regulation on information requirements	Not an Orgalime issue.
EXTERNAL ENERGY AND CLIMATE POLICY:	Not an Orgalime issue.
GOVERNANCE	Linked with IEM issue and activities. VDMA Position Paper to be shared with the WG and members to comment if it should be the basis for an Orgalime position.
REGIONAL APPROACHES	Linked with IEM issue and activities.